

Request for Insurance Quotation

- Complete the Business Information section in full. Type N/A if a field does not apply.
- Skip anything you do not need. Attach loss runs and any schedules noted. Return by email to service@archerinsgroup.com.
- To market your account effectively and avoid blocked/duplicate carrier submissions, we ask to serve as your exclusive broker.

Business Information

How soon do you need quotes? Due Date:

Desired Effective Date:

Legal Business Name

DBA / Trade Name (if any)

Mailing Address

City

State

ZIP

Physical location same as mailing address?

☐ Yes ☐ No

If no, address:

Business Phone

Website

Social Media Handles

Business Owner Name

Cell Phone

Email

Additional Owner Name

Cell Phone

Email

Primary Contact Name

Cell Phone

Email

Title

Entity Type:

☐ Corp ☐ LLC ☐ Sole Prop ☐ Partnership ☐ Non-Profit

Other:

FEIN or SSN

Year Business Started

NAICS / SIC Code [look up](#)

Owner Yrs in Industry

Gross Sales – Last 12 Mo \$

Projected Sales – Next 12 Mo \$

Prior Year Annual Payroll \$

Est. Annual Payroll (current yr) \$

Total # Employees

Current Annual Premium – all lines requested \$

Referred By / How Did You Hear About Us?

Preferred Contact Method & Best Time

Provide a Detailed Description of ALL Business Operations *(include subcontracted work & occupational hazards)*

Do you use subcontractors?

☐ Yes ☐ No

% of Work Subbed Out:

Annual Sub Cost \$:

Require certificates of insurance from all subs?

☐ Yes ☐ No

of Additional Insureds:

Additional Named Insureds

List below or attach a complete list (Excel or other format) of all additional insureds with addresses and description of work performed.

Property Schedule

Attach SOV/Location Schedule for more locations

Current Carrier: Annual Premium \$: Expiration Date:

☐ Property Schedule / SOV attached — must include ALL details requested below for each property (if attached, you may skip below)

Location #: Bldg #: Address:

Property valuation requested: ☐ Replacement Cost (RC) ☐ Actual Cash Value (ACV)

Bldg Replacement Cost \$ Bldg Market Value \$ Contents / BPP \$ Business Income \$ (12-mo)

Replacement cost = cost to rebuild today; property is insured to rebuild cost, not market value (market value is for reference only).

Other property to insure (describe): Value \$:

Year Built # of Stories Square Feet Distance to Hydrant

Construction Type Roof Material Roof Shape Nearest Fire Station

Year Updated — Roof Wiring Plumbing HVAC Sprinklered: ☐ Yes ☐ No

Alarms: ☐ Fire ☐ Burglar ☐ Both Monitored: ☐ Centrally ☐ Locally

General Liability

Current Carrier: Annual Premium \$: Expiration Date:

Per-Occurrence Limit General Aggregate

Estimated Annual Gross Sales / Payroll: Sales \$ Payroll \$

Loss History & Additional Comments

Any claims or losses in the past 5 years? (if yes, explain in the box below) ☐ Yes ☐ No

Required with this submission (all needed to quote):

Copy of current policy • any insurance requirements • list of additional insureds • list of lienholders • 5-year loss runs

☐ Broker of Record / Exclusive Representation Acknowledgment

I authorize J. Archer Insurance Group to market my account and act as my exclusive broker for this submission. I understand duplicate submissions by other agents can cause carriers to block our access and delay or jeopardize the best available pricing.

Applicant Signature: Date:

Print Name & Title:

Save the completed form and email it to service@archerinsgroup.com

Your Dedicated Commercial Team Leads

Syed "Sunny" Hyder — Sr. Underwriting & Commercial Specialist
Julia Reyes — Account Manager • Shane Dela Cruz — Support

Return completed form to service@archerinsgroup.com

281-501-8331 • *Se habla español*